## Join us for an interactive zoom lunch & learn

## SPECIAL NEEDS WELLNESS PLANNING

THE MINDSET, FINANCIAL PATH & LEGAL PLANNING TO SET YOUR FAMILY UP FOR SUCCESS

## Tuesday, October 12th, 2021 12-1 pm E.T.

Click Here

Planning for your family's future and wellbeing is much more complex when you have a family member with special needs. Having a compassionate support team is an essential part of the journey. Join three passionate experts for a game-changing conversation addressing these financial, and legal interconnected spheres of special needs wellness planning.

This event will be facilitated by:

philanthropy in





- Mindset for success
- Building your team/ support network
- Finding your family's "normal"



- Identify/Prioritize goals for whole family
- Gaps between personal & government resources - Gaps between personal

& government resources



- Public benefits landscape
  - Guardianship
- Coordinated Special Needs, estate planning for the whole family



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